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Attorneys for South Mississippi Electric Power Association and

Coast Electric Power Association

COLUMN TO THE CO	
SOUTHERN DISTRICT OF NEW YORK	
In re:	Chapter 11
I FERMAN BRUIERS BUILDINGS INC. VIII	Case No. 08-13555 (JMP) (Jointly Administered)

STATEMENT PURSUANT TO RULE 2019

Todd E. Duffy certifies as follows:

- 1. I am an attorney-at-law and a member of Duffy & Atkins LLP. I am admitted to practice law in this Court and before the bars of the State and Federal Courts of New Jersey, the State Courts of New York and the U.S. Court of Appeals for the Second Circuit.
- 2. On behalf of Duffy & Atkins LLP, I hereby provide this verified statement (the "Statement"), as required by Rule 2019 of the Federal Rules of Bankruptcy Procedure, in connection with Duffy & Atkins LLP's representation of South Mississippi Electric Power Association ("SMEPA") and Coast Electric Power Association ("CEPA"), in connection with the chapter 11 case of the above-captioned debtors and debtors-in-possession (collectively, the "Debtor").

- 3. SMEPA and CEPA are parties to three derivative contracts where Lehman Brothers Special Financing, one of the debtors herein, is the counter-party.
- 4. SMEPA and CEPA have asked Duffy & Atkins LLP to represent their interests during the pendency of this chapter 11 case.
- 5. As of the date hereof, Duffy & Atkins LLP does not hold a claim against the Debtor. However, Duffy & Atkins LLP may at some future time seek to have its fees and disbursements paid by the Debtor's estate pursuant to the Bankruptcy Code.
- 6. The undersigned certifies that this Statement is true and accurate, to the best of his knowledge and belief. Duffy & Atkins LLP reserves the right to revise and supplement this Statement as needed.

Dated: December 1, 2008 New York, New York

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By: /s/ Todd E. Duffy

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To Be Served Upon: All Persons on the Attached Service List

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Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pq 3 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pa 4 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pa 5 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pa 6 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pg 7 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pa 8 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pa 9 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pg 10 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pg 11 of 13

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08-13555-mg Doc 1963 Filed 12/01/08 Entered 12/01/08 16:54:26 Main Document Pg 12 of 13

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